



Loan Checklist Refinance

- Most recent mortgage statement(s)
- Last 2 years W-2 Statements for all employers
- Two most recent pay stubs reflecting 30 day period
- 2 months bank statements (*all pages*) for all accounts (internet statements cannot be used)
- Most recent statements for all assets (401K, IRA, investment accounts) *all pages*
- Contact information for homeowners insurance provider (if you have one)
- Two most recent years federal tax returns (if self employed or commission income)
- Complete copy of bankruptcy papers including discharge (if applicable)
- Divorce Decree or Separation Agreement (if applicable)
- Lease agreements on all rental properties (if applicable)
- Two forms of valid identification (drivers license, state id, passport, etc.)

All documentation may be faxed to (702) 255-5983 or (866) 554-5983. You may also email them directly to safedocs@alderus.net.